



Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
March 14, 2012

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**ORDER GRANTING USACM
TRUST'S MOTION TO AMEND
COURT'S ORDER SUSTAINING
FIRST OMNIBUS OBJECTIONS RE
THE HESPERIA II LOAN**

**Hearing Date: November 15, 2011
Hearing Time: 9:30 a.m.**

The Court considered the USACM Liquidating Trust's Motion To Amend Court's Order Sustaining First Omnibus Objections Re The Hesperia II Loan (The "Motion") [DE 9381] at the hearing held on November 15, 2011. Appropriate notice of the Motion was given and no responses were filed. Good cause appearing,

IT IS ORDERED:

1. The Motion to Amend [DE 9381] is granted; and



2. Proof of Claim No. 10725-02012 filed by Shawntelle Davis-Canepa, in the amount of \$40,000 relating to an investment in Hesperia II is hereby allowed in the amount of \$8,000.00 (20%) and disallowed in the amount \$32,000.00 (80%).

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #018024)

Robert M. Charles, Jr.

John Hinderaker (*pro hac vice*)

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXXX

_____ No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>		
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order	
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document	
Other Party: _____		
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order	
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document	

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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